

City Youth Matrix In-Kind Gift of Appreciated Securities

Make your gift count for this calendar year. According to IRS regulations, the date of your gift corresponds to the date it arrives in our broker's possession (for transfers from brokerage account to brokerage account).



Please provide your stockbroker with the following information:

DTC Number:
0075

Account Number:
7368-4189

Account Name:
City Youth Matrix, Inc.

Broker Information:
Key Financial Group, LLC

If you are donating physical stock certificates, please contact:
Alex Villegas
Key Financial Group, LLC
avillegas@keyfinancialgrp.com
Office: 240-215-4709

Donor Contact Information **required*

Name*

Address*

City*

State*

Zip Code*

Phone Number*

Email Address*

Spouse Name

Brokerage/Financial Institution*

Account Number*

Broker Name*

Broker Phone Number*

Gift Information

Expected date of transfer (mm/dd/yyyy): ___ / ___ / _____


I want to donate the following stocks/securities:


STOCK/SECURITY	NUMBER OF SHARES	APPROXIMATE VALUE (USD)
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_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

After completing this form, save it to your computer. Then print the form and mail or email it to Key Financial Group, LLC at the address on this form.

@ avillegas@keyfinancialgrp.com
accounting@cityyouthmatrix.com

 Key Financial Group, LLC
25 North Court Street
Frederick, MD 21701

 Office: 240-215-4709